

This brochure supplement provides information about Investment Adviser Representative, Sean K. Reitenbach (CRD No. [5792832](#)), that supplements the firm brochure of The Prosperity Consulting Group, LLC d/b/a Prosperity - An EisnerAmper Company (IARD No. [133777](#)) ("Prosperity" or the "Firm"). You should have received a copy of that Brochure. Please contact Donna C. Gestl (contact information below), if you did not receive the Prosperity Brochure or if you have any questions about the contents of this supplement.

Additional information about Investment Adviser Representative, Sean K. Reitenbach, CRD No. [5792832](#) can be found on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. That website can be searched by using the investment adviser representative's CRD number (shown above).

BROCHURE SUPPLEMENT
for
Sean K. Reitenbach, CFA®



Prosperity - An EisnerAmper Company

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For Firm Information Contact:

Donna C. Gestl

Investment Advisor Representative &

Chief Compliance Officer

Phone: 410-363-7211

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February 23, 2024

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE (Item 2)

Prosperity requirements for Investment Adviser Representative Employment

Prosperity requires that employees who provide discretionary security selection on behalf of the Firm have at least, a 4-year college degree, 2 years relevant work experience in the securities industry and have taken and passed the appropriate state advisory exam. Investment Adviser Representatives must have work experience that demonstrates their aptitude for financial planning and investment management. Investment Adviser Representatives should have further coursework demonstrating knowledge of financial planning and tax planning. Examples of acceptable coursework include: an MBA, a CFP®, a CFA®, a ChFC, JD, or CPA. If an Investment Adviser Representative does not meet the above requirements, he or she will be required to work jointly with a senior advisor until such requirements are met.

Investment Adviser Representative's Information

Sean K. Reitenbach, CFA®

Year of Birth: 1989

Educational Background

Bachelor of Arts, Economics and Public Policy, St. Mary's College of MD University, 2011
Chartered Financial Analyst®, 2016

Professional Designation(s)

Chartered Financial Analyst, CFA®

The Chartered Financial Analyst (CFA®) charter is a graduate-level investment credential awarded by the CFA® Institute. As a prerequisite for taking the CFA® course, a candidate must either

1. be in the final two years of a bachelor's program;
2. have three years of professional work experience; or
3. have a combination of professional work and university experience that totals at least three years.

To earn the CFA® charter, candidates must:

1. complete a self-study program involving 250 hours of study for each of the three CFA® levels;
2. pass all three sequential, six-hour examinations; and
3. have at least three years of qualified professional investment experience.

Candidates must also abide by and annually reaffirm adherence to the CFA® Institute Code of Ethics and Standards of Professional Conduct. To learn more about the CFA® charter, visit www.cfainstitute.org.

Business Experience

Registered Assistant 06/2023 to Present
DAI Securities, LLC, Atlanta, GA

Senior Investment Analyst & Investment Adviser Representative 11/2020 to Present
Prosperity - An EisnerAmper Company, Owings Mills, MD

Registered Administrator 11/2020 to 06/2023
Triad Advisors, Inc., Norcross, GA

Associate Vice President - Equity Research 11/2017 - 10/2020
Keefe Bruyette & Woods, Baltimore, MD

Senior Investment Liaison - Fixed Income 03/2015 - 11/2017

DISCIPLINARY INFORMATION (Item 3)

Criminal or Civil Actions
None.

Administrative Actions or Proceedings
None.

Self-Regulatory Organization (SRO) Proceedings
None.

Professional Standards Violations
None.

OTHER BUSINESS ACTIVITIES (Item 4)

Investment Related

Mr. Reitenbach is a registered administrative of DAI Securities, LLC (“DAIS”), a registered broker-dealer (member of FINRA and SIPC). He does not recommend or sell any commission-based products.

Non-Investment Related
None.

ADDITIONAL COMPENSATION (Item 5)

None

SUPERVISION (Item 6)

Donna C. Gestl, another investment adviser representative of the Firm, supervises Mr. Reitenbach. The Firm administers supervision through application of its written policies and procedures. If you have questions regarding the supervisory procedures of the firm, you may contact Donna C. Gestl, Chief Compliance Officer by phone at 410-363-7211 or by email to donna.gestl@prosperityea.com.