

This brochure supplement provides information about Investment Adviser Representative, Patrick J. Rogers (CRD No. 5604119) that supplements the firm brochure of The Prosperity Consulting Group, LLC d/b/a Prosperity - An EisnerAmper Company (IARD No. 133777) ("Prosperity" or the "Firm"). You should have received a copy of that Brochure. Please contact Donna C. Gestl (contact information below), if you did not receive the Prosperity Brochure or if you have any questions about the contents of this supplement.

Additional information about Investment Adviser Representative, Patrick J. Rogers, CRD No. 5604119 can be found on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. That website can be searched by using the investment adviser representative's CRD number (shown above).

BROCHURE SUPPLEMENT *for*

Patrick J. Rogers

111 Wood Avenue South, Suite 110
Iselin, New Jersey 08830



PROSPERITY

An EisnerAmper Company

Prosperity - An EisnerAmper Company

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November 26, 2024

BROCHURE SUPPLEMENT for Patrick J. Rogers, CRD No. 5604119

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE (Item 2)

Prosperity requirements for Investment Adviser Representative Employment

Prosperity requires that employees who provide discretionary security selection on behalf of the firm have at least, a 4-year college degree, 2 years relevant work experience in the securities industry and have taken and passed the appropriate state advisory exam. Investment Adviser Representatives must have work experience that demonstrates their aptitude for financial planning and investment management. Investment Adviser Representatives should have further coursework demonstrating knowledge of financial planning and tax planning. Examples of acceptable coursework include: an MBA, a CFP®, a CFA®, a ChFC, JD, or CPA. If an Investment Adviser Representative does not meet the above requirements, he or she will be required to work jointly with a senior advisor until such requirements are met.

Investment Adviser Representative's Information
Patrick J. Rogers
Year of Birth: 1982
Educational Background

Associate in Arts, Physical Education, Ocean County College, Toms River, NJ, 2005

Business Experience

<i>Investment Adviser Representative</i> Prosperity – An EisnerAmper Company, Iselin, NJ	<i>06/2024 to Present</i>
<i>Registered Assistant</i> DAI Securities, LLC, Atlanta, GA	<i>05/2023 to Present</i>
<i>Senior Relationship Manager</i> Prosperity – An EisnerAmper Company, Iselin, NJ	<i>02/2024 to 06/2024</i>
<i>Relationship Manager</i> EisnerAmper Wealth Management Corporate Benefits, LLC, Iselin, NJ	<i>08/2018 to 02/2024</i>
<i>Registered Assistant</i> APW Capital, Inc., Rockaway, NJ	<i>09/2018 to 05/2023</i>
<i>Registered Assistant</i> AXA Advisors, LLC, Woodbridge NJ	<i>04/2017 to 07/2018</i>
<i>Investment Consultant</i> Scottrade, Inc., Morristown, NJ	<i>11/2008 to 01/2017</i>

DISCIPLINARY INFORMATION (Item 3)

Criminal or Civil Actions
None.

Administrative Actions or Proceedings

None.

Self-Regulatory Organization (SRO) Proceedings

None.

Professional Standards Violations

None.

OTHER BUSINESS ACTIVITIES (Item 4)

Investment Related

Patrick J. Rogers is a registered assistant of DAI Securities, LLC (CRD No. 36673) ("DAIS"), an SEC-registered broker-dealer (member of FINRA and SIPC). He does not recommend or sell any commission-based products.

Non-Investment Related

None

ADDITIONAL COMPENSATION (Item 5)

Mr. Rogers also receives additional compensation in the form of production incentives for reaching certain predetermined production thresholds for managed asset revenue. This compensation structure creates a clear and direct incentive to recommend advisory management accounts based on the receipt of these payments. We address this conflict of interest by disclosing it here and ensuring that any such recommendations are in the client's best interest. These services are available through other channels, and you are not obligated to utilize the services recommended by Mr. Rogers. *(Please see Item 10, Financial Industry Affiliations, and Item 14, Client Referrals and Other Compensation, of our Brochure for additional details)*

SUPERVISION (Item 6)

Donna C. Gestl, another investment adviser representative of the Firm, supervises Mr. Rogers. The Firm administers supervision through application of its written supervisory policies and procedures. If you have questions regarding the supervisory procedures of the firm, you may contact Donna C. Gestl, Chief Compliance Officer by phone at 410-363-7211 or by email to donna.gestl@prosperityea.com.