

This brochure supplement provides information about Investment Adviser Representative, Marc L. Scudillo (CRD No. 2811290) that supplements the firm brochure of The Prosperity Consulting Group, LLC d/b/a Prosperity - An EisnerAmper Company (IARD No. 133777) ("Prosperity" or the "Firm"). You should have received a copy of that Brochure. Please contact Donna C. Gestl (contact information below), if you did not receive the Prosperity Brochure or if you have any questions about the contents of this supplement.

Additional information about Investment Adviser Representative, Marc L. Scudillo, CRD No. 2811290 can be found on the Investment Adviser Public Disclosure website at www.adviserinfo.sec.gov. That website can be searched by using the investment adviser representative's CRD number (shown above).

BROCHURE SUPPLEMENT
for
Marc L. Scudillo, CPA, CFP®
111 Wood Avenue South, Suite 110
Iselin, New Jersey 08830



PROSPERITY
An EisnerAmper Company

Prosperity - An EisnerAmper Company

10065 Red Run Boulevard, Suite 200

Owings Mills, Maryland 21117

Phone: 410-363-7211

Email: marc.scudillo@prosperityea.com

Website: www.prosperityea.com

Firm Supervisory Contact:

Donna C. Gestl, Chief Compliance Officer

Phone: 410-363-7211

Email: donna.gestl@prosperityea.com

November 26, 2024

BROCHURE SUPPLEMENT for Marc L. Scudillo, CPA, CFP®, CRD No. 2811290

EDUCATIONAL BACKGROUND & BUSINESS EXPERIENCE (Item 2)

Prosperity requirements for Investment Adviser Representative Employment

Prosperity requires that employees who provide discretionary security selection on behalf of the firm have at least, a 4-year college degree, 2 years relevant work experience in the securities industry and have taken and passed the appropriate state advisory exam. Investment Adviser Representatives must have work experience that demonstrates their aptitude for financial planning and investment management. Investment Adviser Representatives should have further coursework demonstrating knowledge of financial planning and tax planning. Examples of acceptable coursework include: an MBA, a CFP®, a CFA®, a ChFC, JD, or CPA. If an Investment Adviser Representative does not meet the above requirements, he or she will be required to work jointly with a senior advisor until such requirements are met.

Investment Adviser Representative's Information

Marc L. Scudillo, CPA, CFP®

Year of Birth: 1972

Educational Background

Bachelor of Arts in Economics, Minor in German, Colgate University, Hamilton, NY
Master of Business Administration in Finance, Master of Science in Accounting, New York University,
Stern School of Business, New York, NY

Professional Designation(s)

Certified Public Accountant, CPA

Mr. Scudillo has held the designation of Certified Public Accountant ("CPA") since 1996. CPAs are licensed and regulated by their state boards of accountancy. While state laws and regulations vary, the education, experience and testing requirements for licensure as a CPA generally include minimum college education (typically 150 credit hours with at least a baccalaureate degree and a concentration in accounting), minimum experience levels (most states require at least one year of experience providing services that involve the use of accounting, attest, compilation, management advisory, financial advisory, tax or consulting skills, all of which must be achieved under the supervision of or verification by a CPA), and successful passage of the Uniform CPA Examination. In order to maintain a CPA license, states generally require the completion of 40 hours of continuing professional education (CPE) each year (or 80 hours over a two-year period or 120 hours over a three-year period). Additionally, all American Institute of Certified Public Accountants (AICPA) members are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest (and obtain client consent if a conflict exists), maintain client confidentiality, disclose to the client any commission or referral fees, and serve the public interest when providing financial services. The vast majority of state boards of accountancy have adopted the AICPA's Code of Professional Conduct within their state accountancy laws or have created their own.

In addition to the Code of Professional Conduct, AICPA members who provide personal financial planning services are required to follow the Statement on Standards in Personal Financial Planning Services (SSPFPS).

Certified Financial Planner™, CFP®

Mr. Scudillo has been a CERTIFIED FINANCIAL PLANNER™ since 1998. Mr. Scudillo is certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, he may refer to himself as a CERTIFIED FINANCIAL PLANNER™ professional or a

CFP® professional, and he may use these and CFP Board’s other certification marks (the “CFP Board Certification Marks”). The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.CFP.net.

CFP® professionals have met CFP Board’s standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

Education – Earn a bachelor’s degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor’s degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor’s or higher degree or completed a financial planning development capstone course;

Examination – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual’s ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations;

Experience – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements; and

Ethics – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board’s Code of Ethics and Standards of Conduct (“Code and Standards”), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

Ethics – Commit to complying with CFP Board’s Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional’s services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.

Continuing Education – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Business Experience

<i>Regional President & Investment Adviser Representative</i> Prosperity – An EisnerAmper Company, Iselin, NJ	<i>02/2024 to Present</i>
<i>Registered Representative</i> DAI Securities, LLC, Atlanta, GA	<i>05/2023 to Present</i>
<i>Executive Vice President</i> EAG Wealth Management Strategies LLC, Iselin, NJ	<i>03/2021 to Present</i>
<i>Shareholder</i> Eisner Advisory Group, LLC, Iselin, NJ	<i>03/2021 to Present</i>
<i>Investment Adviser Representative</i> EisnerAmper Wealth Management Corporate Benefits, LLC, Iselin, NJ	<i>07/2013 to Present</i>
<i>Registered Representative</i> APW, Inc., Parsippany, NJ	<i>08/2010 to 05/2023</i>

DISCIPLINARY INFORMATION (Item 3)

Criminal or Civil Actions

None.

Administrative Actions or Proceedings

None.

Self-Regulatory Organization (SRO) Proceedings

None.

Professional Standards Violations

None.

OTHER BUSINESS ACTIVITIES (Item 4)

Investment Related

Marc L. Scudillo is a registered representative of DAI Securities, LLC (CRD No. 36673) (“DAIS”), an SEC-registered broker-dealer (member of FINRA and SIPC). Mr. Scudillo is also a licensed insurance agent who transacts insurance product sales through various insurance vendors. Mr. Scudillo will earn separate, yet customary compensation for securities and insurance product sales.

In his dual roles as investment advisor representative, securities salesperson and insurance agent (as referenced in Items 5 and 10 of our Brochure), Mr. Scudillo is faced with conflicts of interest whereby, the receipt of commissions for selling insurance or securities products gives him an incentive to recommend insurance or investment products based on the compensation received, rather than the client’s needs. We address this conflict of interest by, among other things, conducting periodic suitability reviews on our clients’ portfolios and requiring all representatives who are licensed to offer insurance products to our clients to assure that the recommendation to purchase insurance is in the client’s best interest. These products may be available through other channels and as a client you are not obligated to purchase products recommended by our representatives. *(Please see Item 10, Financial Industry Affiliations of our Brochure for additional details)*

Mr. Scudillo is dually-registered as an investment adviser representative of EisnerAmper Wealth Management Corporate Benefits, LLC (“EAWM”), an SEC-registered investment adviser. EAWM is under common ownership with Prosperity. EAWM is in the process of transitioning clients to Prosperity. It is anticipated that Mr. Scudillo will terminate his investment adviser representative status with EAWM once the client transition process is concluded.

Mr. Scudillo is also an Officer of SAAS Realty, LLC, a private entity established to own rental real estate property. This entity does not have any business relationship with Prosperity.

Non-Investment Related

Marc L. Scudillo is a Shareholder and licensed Certified Public Accountant with accounting firm, EisnerAmper LLP and Eisner Advisory Group, LLC (“EisnerAmper”). EisnerAmper and Prosperity are affiliated. EisnerAmper provides accounting, tax preparation services, and consultations related to such accounting and tax matters to some clients of Prosperity, among others. Although Mr. Scudillo is a Certified Public Accountant, he does not render accounting advice or tax preparation services to Prosperity’s clients. Rather, to the extent that a client requires accounting advice and/or tax preparation services, Mr. Scudillo, if requested, may recommend the services of another Certified Public Accountant, all of which services shall be rendered pursuant to a separate agreement between the client and the Certified Public Accountant. Mr. Scudillo shall not receive

any of the fees charged by any recommended Certified Public Accountant, referral or otherwise. To the extent that EisnerAmper provides accounting and/or tax preparation services to clients of Prosperity, EisnerAmper will receive separate compensation for accounting and tax preparation services. These services may be available through other channels and as a client you are not obligated to utilize EisnerAmper for accounting services. For a detailed discussion of the compensation and the conflicts of interest that may arise from the recommendation of EisnerAmper, please review Item 10 of Prosperity's Form ADV, Part 2A.

Marc L. Scudillo is also Executive Vice President of EAG Wealth Management Strategies, LLC, the owner of Prosperity. (Please see Items 4, Advisory Services and 10, Financial Industry Affiliations of our Brochure for additional details)

ADDITIONAL COMPENSATION (Item 5)

Marc L. Scudillo earns additional compensation as a result of his dual financial industry activities and affiliations. Mr. Scudillo also receives additional compensation in the form of production incentives for reaching certain predetermined production thresholds for managed asset revenue and brokerage commission revenue. This compensation structure creates a clear and direct incentive to recommend advisory management accounts and brokerage accounts based on the receipt of these payments. Mr. Scudillo also has an incentive to maximize his income by increasing revenue in one category or another, depending on the proximity of his revenue level to the next level that triggers a payout. We address these conflicts of interest by disclosing them here and ensuring that any recommendations of advisory management accounts or brokerage accounts are in the client's best interest. These services are available through other channels, and you are not obligated to utilize the services or purchase products recommended by Mr. Scudillo. *(Please see Item 10, Financial Industry Affiliations, and Item 14, Client Referrals and Other Compensation, of our Brochure for additional details)*

SUPERVISION (Item 6)

Donna C. Gestl, another investment adviser representative of the Firm, supervises Mr. Scudillo. The Firm administers supervision through application of its written supervisory policies and procedures. If you have questions regarding the supervisory procedures of the firm, you may contact Donna C. Gestl, Chief Compliance Officer by phone at 410-363-7211 or by email to donna.gestl@prosperityea.com.